CAUTION: Some areas that are designated as high wind or windborne debris areas may require additional or special anchorage in order to comply with local and state building codes. Please consult your local Code Official for certified instructions regarding the installation of this product.

Read all instructions thoroughly before beginning the installation of the window. These instructions are intended as a basic guide for installing replacement windows. If you require more in-depth instructions, that cover a specific window or door style or installing windows in a new construction application, please contact your Simonton Distributor or visit simonton.com for current installation instructions.

1. a. Before removing old unit inspect new unit for correct size, type, damage an correct installation information for your application. If a problem exists with any of these areas contact your distributor before installing.

   b. Begin by measuring the window to be replaced. Measure at three locations: top, middle and bottom of the window on width, and right, center and left on height. Use the smallest of these measurements to determine the width and height. Do not remove the old window until the dimensions of the new window have been verified to fit the opening properly and you have all the accessories needed.

   c. Check opening for square by measuring diagonally. If unit is out of square additional cut backs may be required.

   Accessories are available from Simonton to ease the installation and finishing of the new window. For more information on accessories and their applications, contact your Simonton Distributor.

2. If local codes permit the removal of the existing window (excluding the frame), the proper installation procedures according to AAMA standards must be followed to prevent future leaking problems. Remove the old window and prepare the opening (leveling off the sill if necessary). It is important to remember that the replacement window must fit into the opening plumb, level and square, even though the opening may not be any of these. If the window is not plumb, level and square the following problems may occur:

   • Hung and Slider sash may be difficult or impossible to remove.

   • Casement sash may not operate properly due to excessive drag on the sill.

   • The overlapping and interlocking meeting rail on Hung and Slider windows may not perform properly - allowing air and water infiltration, even if the sash is locked.

   • The weatherstripping may not seal properly, allowing air and water infiltration.

   • The locking system may not engage properly.

3. When installing in a slope sill application, place wood blocks along the existing windowsill. The blocks will help support the window and keep the sill level. Also, wrap the entire perimeter of the window with insulation. If gaps between the unit and the opening are less than 1/8 the unit may not require insulation. When this occurs Simonton recommends an exterior and interior perimeter seal to create a dead air space.

4. Attach the sill extender (if necessary) to the bottom of the sill and trim it to fit in the opening. Be careful not to cut the sill extender too tight to prevent deflection of sill. Sill extender should not be used as support.

5. Tilt the window up into the opening with the sash closed and locked. Set it down on the wood blocks placed along the windowsill.

6. If supplied, tighten the adjustment devices (alignment clips, jamb adjusters, etc.) and shim the wood blocks to hold the unit secure while checking it for plumb, level, and square. Be careful not to over tighten jamb adjusters to avoid twisting or deflection of jambs. If your windows do not have jamb adjusters then you will have to supply your own shims.

   • To check plumb: Place a level vertically on both the interior and face of the left and right jambs. If the bubble indicator is centered, the unit is plumb (Fig. A).

   • To check level: Place a level along the sill. If the bubble indicator is centered, the unit is level (Fig. B).

   • To check square: Measure from the top left corner of the frame to the bottom right corner and from the top right to bottom left. If the measurements are equal, the window is square (Fig. C). You can also check the squareness by closing the sash to the point where it just meets the head or sill. If both sides of the sash meet the head or sill at the same time, the window is square.

7. Check the sash where they meet the frame to be certain the weatherstripping is sealing properly in all areas. Inspect all weatherstripping to insure it has not pulled out of the receiver channel. To reinstall it, pull the stripping completely out of the channel then reinsert it by sliding the spline into the receiver channel. Check for an even reveal (gap) between the sash and the frame.
8 Once the window is plumb, level and square, install installation screws into the prefabricated installation holes in the jambs. Shims should be used to establish spacing at anchoring points and should be penetrated by the installation screw. **DO NOT OVER TIGHTEN THE SCREWS**, as this could cause the frame to bow. Recheck the sash for proper operation once the screws have been installed. Caulk and cover the installation holes when necessary. If the windows do not have prefabricated holes, pre-drilling and countersinking the screws will be required. Cover the hole with the appropriate sized plug button. Buttons can be obtained from your dealer or supplier.

**Note:** When installing Casements, place screws in the installation holes. Prior to placing the #10 x 2 ½" screw in the sill, drill two holes in the uppermost level of the sill with a stepdrill. Holes should be 3 from each interior corner and ½" from the innermost surface of the frame tower. The drill bit should be 9/16 in diameter, with the step being 9/8 in diameter. Drill straight down (Fig. D) until the step just breaks the first layer of the vinyl. A separate layer of vinyl should be visible which is where the head of the screw will rest. Install the screws into the holes so that the head of the screw rests on the inner chamber. Seal the head of the screw with an approved sealant and cap the hole with a plug button to be sure the holes remain watertight. Replace a screw in each tie bar guide with installation screws (Fig. E). After the window is secured, recheck the sash operation and the weather seals. With Awning windows, install installation screws in the head and sill as described in the Casement procedures (Fig. D). Replace one of the center screws in the operator assembly with an installation screw (Fig. F).

Replace the second screw from the top and the closest screw to the bottom on the hinge tracks with installation screws (Fig. G). After the window is secure, recheck the sash operation and weather seals.

9 If installing large windows or windows with high wind load requirements, install interior and exterior blind stops along the jambs, head and sill (if not already present). The blind stops must be a minimum of ¾ by ½.

10 If installing a window with a stucco flange, follow the preceding instructions. Before placing the window into the opening for the final time after making sure it will be plumb, level and square, place a heavy layer of caulking along the interior of stucco flange approximately ½" from the bottom edge. Leave two small gaps in the caulking at either end of the bottom edge of the stucco flange.

11 Finish off the exterior of the window. Seal the entire perimeter of the window with the proper grade of sealant. Trim and cap off where necessary. Do not cover weeps. Use of expanding foam is acceptable as long as it meets AAMA 812 specifications.

12 Make certain sash open, close and lock properly. Operable slider sash should lift out freely. Finish off the interior of the window.

13 **Remember:** The homeowner is the final inspector. Clean the window well and remove all debris from the job site. Be sure the homeowner is familiar with the proper operation and all the features of the window. Make sure you have supplied the homeowner with the proper warranty card, as this will explain proper cleaning and operating function of the window.