



VIRIBUS STRUCTURAL CONNECTORS (STRUCTURE LOCK) TERM SHEET

INVESTMENT SUMMARY

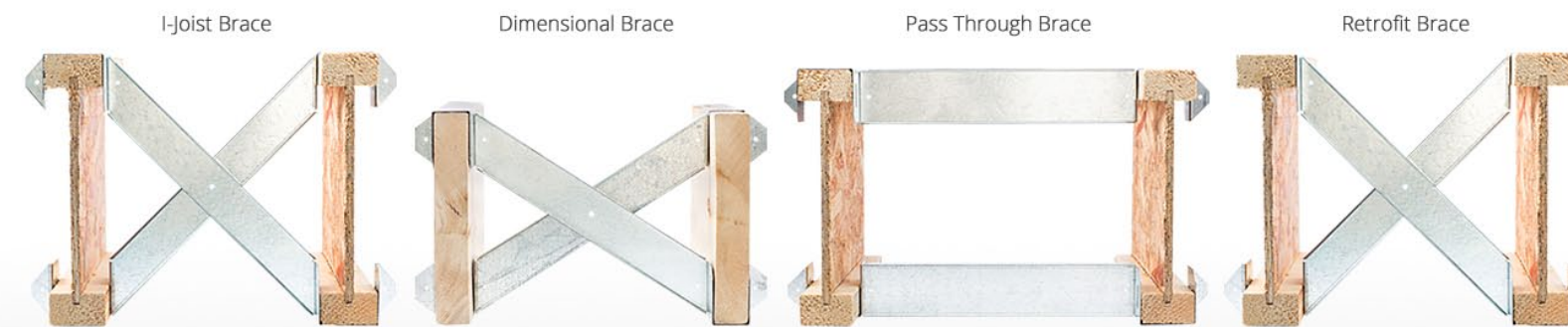
Structure Lock brings you the most versatile cross bridging products in the industry. No matter how large or small your project may be, we can provide the best solution for your needs. These bracing solutions are customized for dimensional joists and engineered I-joist configurations. The products are ideal for all types of wood frame residential or commercial construction. Dimensional Joist construction requires blocking/bridging in the building code. These products are the only steel interlocking system available.

INVESTMENT DETAILS

- ✓ Investor receives preferred return based on % of shares held
- ✓ Shareholder targeted return 18% annualized
- ✓ Distributions are paid quarterly

INVESTMENT EQUITY OPTIONS

- ✓ Class A voting shares 1 dollar per share
- ✓ 3,000,000.00 shares at 1 dollar per share for 40% of the company available
- ✓ Class B non-voting shares



AVAILABILITY

All provinces accredited investors and friends and family only.

NORTH AMERICAN HOUSING INDUSTRY

This statistic gives a forecast of new residential construction in the United States between 2011 and 2021. New residential construction spending was projected to be approximately 571 billion (current) U.S. dollars in 2021.

COMPETITIVE ANALYSIS

Currently we have very little to no competition as we own the patents on this product. The closest thing is a wood alternative which doesn't solve the problem of deflection, bouncing and squeaking floors. In addition, our product provides a seismic upgrade making a home safer to natural disasters such as earthquakes.